



Private Case Management Fee Schedule 2020

While there are indeed fees associated with the work, we would like to share that our approach to case management and other services is one intended to minimize expense, not increase it. Whenever possible, we provide case coordination, leveraging free or affordable services from community based services instead of creating new expense with CFPD.

CFPD provides Case Management Services only. If the client requests CFPD to manage funds, the separate "Money Management Fee" will be charged.

Case Management

\$120.00/hour

Assessment and Planning, including review of appropriate Services/Placement/Benefits and eligibility; As part of Court Process; Planning for Future Needs; Respite/Referral; Funds Management; Advocacy; Coordination of Services; Short-term or ongoing; Advise Trustee on current policies related to maintaining SSI/Medicaid benefits; Recommendations on proper Distributions from Supplemental Needs Trust and Accounting back to Appropriate Agency; Public Benefits Analysis.

Shopping

\$30.00/hour

Purchasing everyday items for client in person (Plus IRS Mileage Rate) or online (includes travel time).

Money Management Fee

\$50.00/month (flat fee)

(Charge inclusive of bank reconciliation, postage, check cutting)

Witness Fee

\$150.00/hour

As applicable to court

All time (except Money Management Fee) is billed in 6 minute increments. Postage and long distance calls at cost.

The hourly fee will be reviewed annually and is subject to change.

The Responsible Party will be notified in advance of any changes.

A deposit of \$250 will be collected at the initial meeting and applied to the first invoice.

Acceptance of Fee Schedule

Date

Relationship to Beneficiary